

AESO Discussion Paper – Nov. 25, 2016 Comments

Stakeholder comments on the AESO's Discussion Paper [Posted Jan 9, 2017]

- **1.** AltaLink Management Ltd. (AML)
- 2. ATCO Electric
- 3. Capital Power Corporation
- **4.** EPCOR Distribution & Transmission Inc. (EDTI)
- **5.** Suncor Energy Inc.

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Date of Request for Comment: November 25, 2016	Contact: Cory Akins
Period of Comment: November 25, 2016 through January 6, 2017	Phone: 403-267-3435
Comments From: AltaLink	Email: Cory.akins@altalink.ca
Date [yyyy/mm/dd]:2017/01/11	

Questions	Stakeholder Comments and/or Alternate Proposal
The AESO is seeking comments from stakeholders with regard to the following matters: 1. Do you agree or disagree that proposals 1 through 13 presented in the Section 502.11 Discussion Paper represent the minimum technical requirements for substations? If you disagree, please provide comments.	 Comment General: AltaLink has a few general comments regarding the rule: 1. AltaLink recommends that other categories of substations be added to the proposal as 2 categories of substation, as set out in the proposals do not adequately capture the range of requirements between critical and other substations. AltaLink notes that the majority of requirements identified in the proposals only apply to the Type 1 substations. See further our comments on Proposal #1.
 Are any of the proposals in the Section 502.11 Discussion Paper unclear? If yes, please indicate the proposal number and describe how the clarity of the proposal could be improved. 	 AltaLink strongly believes it is very important that the AESO, facility owners, customers and other stakeholders are clear on the value and purpose of each requirement in the proposed Rule 502.11. To this end, AltaLink recommends the cost/benefit justification much more fulsomely be developed for each requirement and be included with the consultation materials. The proposals appears to apply to "all greenfield transmission substation projects and to brownfield
	transmission substations with new equipment installed". AltaLink has some concerns with how the proposals would be applicable to new equipment additions as this is currently unclear. AltaLink wants to ensure that rule does not lead to the requirement to do major redesign to existing infrastructure in brownfield substations as this could lead to considerable extra costs. See comments on Proposal #2 for further detail of these concerns.

Proposal #1	Comment #1:
	AltaLink disagrees with proposal #1.
	The power system importance of each substation varies significantly depending on the application. Thus, it makes sense that the minimum requirements should substantially vary. AltaLink feels that 2 categories does not offer enough differentiation to adequately capture the range of requirements between the most and least critical ones. AltaLink strongly recommends that other categories be added and the majority of requirements identified in the Discussion paper only apply to the Type 1 substations.
	For example, even adding 1 additional category will provide a better fit-for-purpose match between requirements and specific applications. a. Type 1 Substation - Substations with significant impact to the broader Alberta Interconnected Electric System. These substations require the most comprehensive set of "system imposed" requirements. b. Bulk Electric System connected Substations – Substations with minimal impact to the broader Alberta Interconnected Electric System E.g. Substations interconnected via two or more Bulk transmission lines/ System transformers. These substations require a greatly reduced set of "system imposed" requirements. c. Radial Connected Stations – Substations with virtually no impact to the broader Alberta Interconnected Electric System E.g. POD or POS connections. These substations require no (or few) "system imposed" requirements.
Proposal #2 – Applicability	Comment #2:
	As per comment #1 a recommended wording may include "the legal owner of a transmission facility with at least two (2) existing or planned line/system transformers connections at rated voltage equal to or greater than one hundred (100) kV.
	Additionally, the wording in Proposal #2 is incomplete relative to how the elements of the rule will apply to existing substations. The clarification outlined in the first paragraph on page 8 is helpful but that paragraph leads to further questions for example:
	 What is "new equipment"? i.e. Is this only primary power system major equipment? (E.g. Circuit breakers, transformers, etc.) How does this relate to proposed requirements for supporting infrastructure like DC, station service, bus work, grounding, etc.?
	 Does this Rule only apply to Direct Assign projects?
	 If so, how does a few pieces of "new equipment" with increased capability have value in a

	substation comprised mainly of older equipment with reduced capability? Also, how does this rule have any impact on the vast majority of existing substations referenced on page 3 requiring retrofit or rebuild as most of this would be done through Maintenance and not Direct Assign projects?
Proposal #3	Comment #4-1: The typical equipment concerns are for the low temperature in Alberta and no outdoor equipment is designed below +40C ambient operating temperatures. There is no benefit (cost or operationally) to assessing different high temperature rating based on area. Recommend moving forward with +40 temperature for Alberta
	Comment #4-2: As there are economic benefits, AltaLink supports using design criteria that is not the absolute "worst case". The AESO, however, needs to define their required functionality when the design value is exceeded. E.g. For the 0.1% of the time when the temperature falls below -40C, how does the AESO expect a -40C rated circuit breaker to function (open or remain closed)?
	Comment #4-3: The wind requirements have already been outlined as per the AESO wind map. AltaLink recommends that the AESO require TFOs to design based upon local condition via environment profiles and / or based on experience in the area. This would also include the contamination requirements previously mentioned in the proposal.
Proposal #4	No comments.
Proposal #5	Comment #5-1: AltaLink disagrees with the Proposal #5 a. There is a potential conflict with specifying codes to be followed as some codes may be in direct conflict with each other for certain topics of grounding. For example, the CEC is prescriptive and provides methods in the application of grounding requirements for high voltage facilities, where the AEUC provides a set of requirements that are evaluated based on engineering results, which can differ significantly.
	In addition, the new version of AEUC, allows utilities to use the IEC method for grounding assessments. Engineering assessment and responsibility lies with the company responsible for constructing and operating the asset not the AESO. The AESO should not specify a methodology for grounding.

	Comment #5-2: AltaLink finds inclusion of the Proposal 5b unnecessary. Including the definition in Proposal 4 indirectly accomplishes the outlining of the consideration in grounding design. The consideration in the grounding design should be left to the TFO or builder as described in Comment #5-1.
	Comment #5-3: Proposal 5 c is unclear and could drive unnecessary costs. The reference to new equipment installation or additions is too broad and may require additional costs for unnecessary studies. For example, adding a bus tie breaker would not alter the fault contributions for a substation and therefore may not have an effect on the fault levels of station and therefore no study should be required. The requirement should be separated for new and old substations.
	Recommend changing the requirement to: "Substations shall have a grounding grid adequate to handle the specified short circuit levels";
Proposal #6	Comment #6-1: AltaLink disagrees with the use of 1000 MTBF for all transformers as a minimum, as this can be difficult to accomplish in a cost effective manner for smaller substations. AltaLink recommends 1000 MTBF be used for System transformers as a minimum as defined for Type I substations and 500 MTBF for all other transformers as a minimum level.
Proposal #7	Comment #7-1: AltaLink disagrees with the AESO proposed definition of "a substation element" and the criteria in Proposal 7 a. In particular, by including a circuit breaker and instrument transformers as a substation element, it makes it nearly impossible to design a cost effective substation and does not align with the AESO planning criteria. Back-to-back breakers would be required to prevent a Category C event (breaker failure for faulted operating breaker) and switching devices on all instrument transformers to accommodate this definition. It was recommended in the working group sessions that the substation element definition include: Line, Power Transformer (Excluding SS transformers), Capacitor bank, Reactor bank or a reactive power compensator. The definition would then align with Category B and C events under the AESO planning.



AltaLink recommends that the criteria proposed in 7 (a) be modified to apply only to *system* power transformers, i.e. We recommend that it should read:

A faulted substation element must not result in the loss of another-bus-connected system power transformer element in the same transmission substation. This basically means that if a transmission substation is designed to accommodate more than one system power transformer, each system power transformer should be connected to a separate bus section. A transmission substation is often initially constructed with one system power transformer, and expanded with more system power transformers in the future. In this case, the design should provide space for a bus tie breaker bay for future expansion.

Without this clarification, the rule may drive unnecessary costs when elevated reliability performance is not required by the customers connected through non-system power transformers.

Comment #7-2:

AltaLink understands the design principles trying to be achieved in Proposal 7d, but recommends not making it applicable to double circuit lines because the AESO Reliability Standard defines breaker failure and loss of a common structure as similar Category C contingencies. Thus, if the system is planned for loss of both circuits (due to loss of a common tower), the system is not impacted any more negatively by the failure of the common breaker.

Also, this requirement, if kept, should be limited to Type 1 Substations only. For general substations this could drive significant cost, by having to add bus tie breaker, completely reroute a line for a ring bus termination

Comment #7-3:

AltaLink finds Proposal 7 h to be unnecessary if the substation element definition is changed as per AltaLink's recommendation. AltaLink recommends removing this clause if the substation element definition is changed. This scenario will be covered by the Proposal 7 a, as a system element fault (An Auto transformer) would not be allowed to result in the loss of another bus connected transformer.

Comment #7-4:

Proposal 7 j would be clearer if it read:

"The AESO shall specify the total number and type of Substation Elements for a planned ultimate substation."



This would help link the various requirements.

Comment #7-5:

AltaLink disagrees with the over specification of development choice for Proposal 7 I and m. The requirements set previously should work for this requirement. It should not be assumed for a particular initial development versus an ultimate configuration. If the ultimate plan for number of system elements is provided than the ultimate layout can be planned to meet all the requirements above. (Type 1, Number of Lines, number of transformer etc.).

AltaLink recommends requirements I and m be combined to read:

"Initial design layout of a substation shall be such that it provides provision for the completion of the ultimate configuration. This provision should minimize the re-distribution of equipment, line moves and outages."

The intention of the suggested change is to provide for a cost effect transition to the ultimate configuration while addressing the initial capital cost deployment. There has to be an evaluation of initial versus final deployment costs to find the best value deployment.

AltaLink also suggests making this requirement for Type 1 stations only, as the initial design layout would not be the expected final unless designed to meet future type 1 requirements.

Comment #7-5:

AltaLink believes the requirement for Type 1 substations only in Proposal #7 n is incomplete and missing requirements based upon the intent of what was discussed during the working group meetings for improved reliability of Type 1 substations.

AltaLink recommends the following requirements for a Type 1 substation :

- A faulted substation element must not result in the loss of any other substation element
- A bus fault shall result in the loss of more than a single transmission line or system transformer.
- A bus fault shall result in the loss of no more than two substation elements, including the previous requirement.
- A breaker failure event shall result in no more than two substation elements being removed

	The intention of the expanded requirements is to have the requirements for a reliable Bulk electric System Type 1 substation. The design can then be evaluated against the requirements to find the most cost effective design, rather than assuming a design configuration.
Proposal #8	Comment #8: AltaLink disagrees with the requirement in Proposal 8 b. The expanded Type 1 requirements will address this scenario. Recommend removing this clause. The size of the station service transformer does not automatically dictate the need for an interrupting device as the station design may permit inclusion within an isolating zone, such that another element is not affected. This is a design / protection consideration in addition to an economic/risk evaluation.
Proposal #9	Comment #9:
Troposal no	Proposal 9 a, IEEE 485 is a recommended practice with a few alternatives. To be clear IEEE 485 is not a standard.
Proposal #10	Comment #10-1:
	AltaLink disagrees with Proposal 10 i.
	Transformer impedance for system units is the responsibility of the system planner (AESO) to manage fault levels and load flows within the system. Transformer impedance for supply of loads is determined by the TFO and Market Participant.
	AltaLink recommends splitting the requirement for impedance into system transformers as per AESO and all others as per the TFO and Market Participant.
	Comment #10-2:
	To clarify proposal 10 k, it should be a system transformer requirement.
Proposal #11	Comment #11
	Proposal 11 e
	Should be clarified as operating times under standard testing conditions. The X/R levels and other system conditions may extend operating times beyond standard test values.



Proposal #12	Comment #12-1: As part of sizing line connected shunt reactors, the AESO should be responsible for determining the type of grounding for the bank. This applies to the line voltage rise and single pole arc extinguishing time, which are system attributes.



Date of Request for Comment: November 25, 2016

Period of Comment: November 25, 2016 through January 6, 2017

Comments From: ATCO Electric Ltd.

Date [yyyy/mm/dd]: 2017/01/11

Contact: Dan Bamber

Phone: 780-509-9152

Email: Dan.bamber@atco.com

Questions	Stakeholder Comments and/or Alternate Proposal
The AESO is seeking comments from stakedholders with regard to the following	Comment # 1:
 matters: 1. Do you agree or disagree that proposals 1 through 13 presented in the Section 502.11 Discussion Paper represent the minimum technical requirements for substations? If you disagree, please provide comments. 	ATCO Electric appreciates the opportunity to provide comments for this ISO Rule. Our comments are as follows: 1. Proposal #7-(j): BSL applies to 300 kV and above; AESO could remove BSL for the 240/260 kV class 2. Proposal #12-(e): 2.5 cycle clearing time for 240/260 kV class is limited to few breaker
Are any of the proposals in the Section 502.11 Discussion Paper unclear? If yes, please indicate the proposal number and describe how the clarity of the proposal could be improved.	types/manufacturers; 3.0 cycle breakers more readily available in the marketplace



Date of Request for Comment: November 25, 2016	Contact: Grant Berry
Period of Comment: November 25, 2016 through January 6, 2017	Phone: 780-392-5294
Comments From: Capital Power	Email: gberry@capitalpower.com
Date [yyyy/mm/dd]:	

Questions	Stakeholder Comments and/or Alternate Proposal
The AESO is seeking comments from stakeholders with regard to the following matters:	Capital Power appreciates the opportunity to review the AESO's Proposed New Substation Rule - Section 502.11 of the ISO Rules and provides the following comments.
 Do you agree or disagree that proposals 1 through 13 presented in the Section 502.11 Discussion Paper represent the minimum technical requirements for substations? If you disagree, please provide comments. 	Question 1 Capital Power disagrees with proposals #6 and #11 as written and provides the following comments and
Are any of the proposals in the Section 502.11 Discussion Paper unclear? If yes, please indicate the proposal number and describe how the clarity of the proposal could be improved.	 Proposal #6 (b) indicates that the AESO recommends BSL needs to be specified for 300kV & higher. However, switching impulse tests for HV equipment is typically not performed for 362kV or lower class equipment. If required, this will add additional and unnecessary cost to equipment purchase. This also creates conflict with the BSL listed in p.15 Proposal #6 (j) for 240/260kV class equipment. Capital Power recommends removal of "BSL" for all 240/260kV equipment. Proposal #11 (d): single-pole CB for 240/260 & 500kV subs: The 1-pole 500kV CB is common due to phase-to-phase distance. However, 1-pole CB is not common for 240/260kV unless 1-pole tripping/reclosing or control switching is required. For all our applications (mainly transformer & bus
	protection), 3-pole (Single mech) 240/260/345kV breakers are typically used for significantly lower cost than 1-pole breakers. Capital Power recommends that the wording be revised to 3-pole breakers for 240/260kV unless otherwise specified by the AESO in the functional specification. • Proposal #11 (e) max breaker operating time: Typical North American circuit switchers do not have high speed operating times (2-3 cycles). Recommend to remove Circuit Switchers. Typically, 300kV 3-pole dead-tank breakers rated 3 cycles are used for Alberta substations. The new 2.5 cycle (formerly 3 cycles) requirement for 240/260kV breaker will significantly increase (+40%) breaker cost because 362kV breakers will be required. Capital Power recommends to use 3 cycles



for 240/260kV. If not acceptable, please provide reasons for changing to 2.5 cycles from 3 cycles.

Proposal #6 (i) substation equipment operating voltage range: The proposed voltage range table appears to be incorrect for 240/260kV. Capital Power is developing a wind farm in Central Alberta and planning to connect to existing Tinchebray Sub 972S which is south of Whitefish Lake & South of Sagitawah – not north of Whitefish Lake & Sagitawah as indicated in the table #6 (i). The nominal operating voltage at Tinchebray is 255kV, which is outside the normal operating bounds of 234kV-252kV. Please confirm how the AESO will treat anomalies to the identified system voltages.

The title MCOV is confusing because MCOV is understood to be used for surge arrester rating. Capital Power recommends either differentiating between MCOV and Emergency continuous maximum kV or confirming the definition of MCOV.

- Proposal #6 (j) BIL & BSL: Please explain why the BIL level of disconnect switch (Assuming airbreak) is lower than CB, CT/VT. For 240/260kV, BIL for switch is 900kV as BIL for CB, CT/VT is 1050kV. Since arcing will be created during switch operations, it has been traditional practice to use the same BIL for switches and other HV equipment. In addition, lowering switch BIL will typically decrease the switch isolation distance which is regulated by Alberta Electric Utility Code (AEUC safety code). The concern is the lower BIL switch may not provide sufficient safe isolation distance for workers. Recommend same BIL for switches, CBs, CTs/VTs. BSL is usually not a concern for equipment class 300kV and below.
- Proposal #6 (I): minimum BIL for MV & LV equipment: Please clarify the BIL requirements for the
 last two rows of equipment (Transformers, shunt reactor bushings, CTs, VTs, busbars). Are these
 requirements for outdoor equipment? If so, Capital Power recommends addition of the word
 "outdoor".

Question 2

Capital Power seeks the following clarifications:

• Section 1, Executive Summary, 2nd paragraph: Please explain why AESO put the 69kV class equipment with other distribution equipment (13.8, 25, 34.5kV). There are still 69kV substations & power lines in service in Alberta and 69kV equipment is still treated by electrical equipment vendors as transmission class equipment. Will the AESO require all new 69kV substation be built to 138kV specification? Capital Power proposes the addition of 69kV equipment specification. Does the AESO anticipate that no future transmission substations will be required for operation at voltages between 25kV and less than 100kV? If so, please confirm. If not, please comment on how the AESO proposes to address future substations connecting at voltages between 25kV and less than 100kV.



Date of Request for Comment: November 25, 2016 Travis Robinson Contact: Period of Comment: November 25, 2016 through January 6, 2017 780-412-3079 Phone: Comments From: EPCOR Distribution & Transmission Inc. [EDTI] trobinson@epcor.com Email: Date [yyyy/mm/dd]: _2017/01/06

1. Do you agree or disagree that proposals 1 through 13 presented in the Section substations" to be according to Albert substations? If you disagree, please provide comments.	lajor vs. General Substation, EDTI recommends that the definition for "Major e aligned with those facilities determined to be have a medium impact rating erta Reliability Standard CIP-002-AB-5.1 Attachment 1.
"Major substation That will likely ca Comment # 3: Section 3.9, Propose present, failure of breakers The for	anly using one term in Rule Section 502.11 to define major substation, either ns" or "Type 1 substations", not both interchangeably throughout the document. ause some confusion. sal #7 h states, Section 3.6, Proposal #3 a states, "If all three voltage levels are f an autotransformer must not result in tripping more than four (4) circuit ollowing figure illustrates this requirement:" However the figure below the ot show the same condition.



I X DOLLES /		Section 3.11, Proposal #9 e states, "Either Bank A or Bank B must have a minimum discharge time of (8) hours at the <u>connected load</u> ."[emphasis added] Does the term "connected load" refer to the total station load or the load that is normally connected to the individual battery bank? Are the battery banks required to be completely redundant, capable of supporting the entire station load and a minimum discharge time of 8 hours?
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Date of Request for Comment: November 25, 2016

Period of Comment: November 25, 2016 through January 6, 2017

Comments From: Suncor Energy Inc.

Date [yyyy/mm/dd]: 2017/01/05

Contact: Georgina Newell

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Email: gnewell@suncor.com

Questions	Stakeholder Comments and/or Alternate Proposal
The AESO is seeking comments from stakedholders with regard to the following matters:	Comment # 1:
 Do you agree or disagree that proposals 1 through 13 presented in the Section 502.11 Discussion Paper represent the minimum technical requirements for substations? If you disagree, please provide comments. Are any of the proposals in the Section 502.11 Discussion Paper unclear? If yes, please indicate the proposal number and describe how the clarity of the proposal could be improved. 	Suncor is seeking clarity and applicability of proposal #3 that requires: (a) -50°C grade equipment - availability of equipment rated at -50°C might be an issue (c) Equipment withsatand capability of up to 15°C per hour - is it too conservative?