

2021- Q2 2022 Market-Related Initiatives Schedule

Classification	Market-Related Initiatives	Q1 2021			Q2 2021			Q3 2021			Q4 2021			Q1 2022			Q2 2022		
		J	F	M	A	M	J	J	A	S	O	N	D	J	F	M	A	M	J
Technology Integration	Distributed Energy Resources (DER) Markets Participation Review of DER participation in the energy and ancillary services (AS) markets considering must offer, must comply (MOMC), minimum asset size and aggregation	C	C	C	Any recommended ISO rule changes will be developed as part of the Energy Storage Long-Term Market Participation initiative and/or the OR Review initiative														
	Energy Storage Long-Term Markets Participation Further integrate energy storage in the energy market and AS market through required Authoritative Documents (AD) revisions	C	C	C	D	D	D	D	D	D	D	D	D	D	D	D	D	R	R
System Reliability	Mothball Rule Review Conduct a review of Section 306.7 of the ISO rules, <i>Mothball Outage Reporting</i>	D	D	D	D	D	D	D	D	D	R	R	R	I	I	I	I	I	I
Market Efficiency	Adjustment to Load on the Margin Investigate the value for implementing adjustment to load on the margin for sink assets	C	C	C	Any recommended ISO rule changes will be developed as part of the Energy Storage Long-Term Market Participation initiative														
	Operating Reserve (OR) Review Review competitiveness in the operating reserve market with a focus on regulating reserve	A	A	A	A	A	A	A	C	C	C	C	C	D	D	D	D	D	D

Legend: Analysis (A), Conception (C), Development (D), Regulatory (R), Implementation (I)

Note: The AESO will typically conduct stakeholder engagement during the Conception and the Development phases of all initiatives. Stakeholder engagement may include a range of approaches from “inform” to “collaborate” depending on the topic and issue being considered and the outcomes being sought. Stakeholder engagement sessions will generally not be held during the months of July, August or December.