Agenda - Stakeholder Session on the Development of the Proposed Amended Section 505.2 of the ISO Rules, Performance Criteria for Refund of Generating Unit Owner's Contribution ("Section 505.2")



Date: October 8, 2020 **Time:** 9 a.m. – 11 a.m.

Location: Zoom Meeting

Purpose: To align Section 505.2 with the approved changes related to the legal owner of the

generating unit's contribution ("GUOC") that the AESO applied for in the recent ISO Tariff

Compliance Filing Application.

Time	Agenda Item
9:00 – 9:10	Introductions and Session Overview
9:10 – 9:15	ISO Rule Development Process Overview
9:15 – 9:20	Purpose of Generating Unit Owner's Contribution
	- Transmission Regulation
	- ISO Tariff
9:20 – 9:25	Purpose of Generating Unit Performance Assessment
	- Transmission Regulation
	- ISO Rule
9:25 – 9:30	Summary of Contributions and Refunds to Date
9:30 – 9:40	ISO Tariff Changes to Generating Unit Owner's Contribution
9:40 – 10:00	Implication of ISO Tariff Changes on ISO Rule
	- Generating Unit without Rate Supply Transmission Service Contract
	- Generating Unit of 1 MW to 5 MW Nameplate Capacity with Sufficient Metering
10:00 – 10:45	ISO Rule Changes to Align with ISO Tariff
	- Options
	- Pros and cons
	- Preliminary evaluation
10:45 – 11:00	Next Steps

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