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| |  |  |  |  | | --- | --- | --- | --- | | **Period of Comment:** | December 3, 2020 | through | January 8, 2021 | | **Comments From:** | Company Name | | | | **Date [yyyy/mm/dd]:** |  | | | | |  |  | | --- | --- | | **Contact:** | Company Representative | | **Phone:** | Contact Phone Number | | **Email**: |  | |

**Instructions:**

1. **Please fill out the section above as indicated.**
2. **Please refer back to the *Letter of Notice of Proposed Final Draft of Amended Section 505.2*,under the “Related Materials” section, to view the final draft proposed materials on amended Section 505.2.**
3. **On the sections of the rule listed below, please provide your specific comments, proposed revisions, and reasons for your position underneath (if any). Blank boxes will be interpreted as favourable comments.**
4. **Please be advised that general comments do not give the AESO any specific issue to consider and address, and results in a general response.**

| **Question** | **Stakeholder Comments** |
| --- | --- |
| **Performance Assessment** |  |
| **2(1)** The **ISO** must assess the performance of a **generating unit** or **aggregated generating facility** as follows:  (a) subject to subsection 2(b), if the **revenue meter** of the **generating unit** or **aggregated generating facility** recorded zero metered energy in all **settlement intervals** during the previous calendar year, the performance factor is 0%;  (b) for a site with 1 or more onsite **generating units** or **aggregated generating facilities** that supply electric energy for 1 or more onsite load assets and offers excess generation to the energy market on a net basis, if the **revenue meter** recorded zero metered energy in all **settlement intervals** because load growth at the site resulted in no export to the **interconnected electric system**, the performance factor is 100%; and  (c) in all other cases, the performance factor is 100%. |  |
| **(2)** The **ISO** must assess a performance adjustment factor for a **generating unit** or **aggregated generating facility** in accordance with the following formulaif, based on the **ISO**’s most recent information at the time of the performance assessment, energized MC is not equivalent to critical MC:  where:   1. ABS is absolute value; 2. critical MCis, subject to subsection 2(3), the **maximum capability** of the **generating unit** or **aggregated generating facility** used to calculate the contribution of the **legal owner** of a **generating unit**; and 3. energized MC is, subject to subsection 2(3), the **maximum capability** of the **generating unit** or **aggregated generating facility** that the **legal owner** submits to the **ISO** in accordance with the applicable **pool asset** registration process. |  |
| **(3)** The **ISO** must, if the **legal owner** of the **generating unit** or **aggregated generating facility** updates the critical MC or energized MC of the **generating unit** or **aggregated generating facility** with the **ISO** on or before October 30 of the year before the refund calculation, adjust critical MC or energized MC in the application of the formula in subsection 2(2) based on the information the **legal owner** provides. |  |
| **Refund of Generating Unit Owner’s Contribution** |  |
| **3** The **ISO** must calculate a refund for each calendar year during the refund period as follows:  where:   1. annual amount is as specified in the **ISO tariff**; 2. performance factor is the performance factor assessed in accordance with subsection 2(1) for the calendar year; and 3. adjustment factor is the performance adjustment factor calculated in accordance with 2(2). |  |
| **Preliminary Refund Assessment** |  |
| **4** The **ISO** must provide a preliminary refund assessment, along with relevant input data, to the **legal owner** of a **generating unit** or an **aggregated generating facility** by January 31 of the year following the calendar year to which the refund relates. |  |
| Any additional comments regarding the proposed final draft of Section 505.2? |  |