1. Purpose

To ensure **generating units** and **aggregated generating facilities** provide reactive support and voltage control, within generating facility capabilities, in order to protect equipment and maintain reliable operation of the **Interconnection**.

2. Applicability

This reliability standard applies to:

- (a) the legal owner of a generating unit, including a generating unit that operates as a synchronous condenser, that:
 - (i) is not part of an aggregated generating facility;
 - (ii) has a maximum authorized real power rating greater than 4.5 MW; and
 - (iii) is directly connected to either the **transmission system** or to **transmission facilities** within the City of Medicine Hat;
- (b) the **operator** of a **generating unit**, including a **generating unit** that operates as a synchronous condenser, that:
 - (i) is not part of an aggregated generating facility;
 - (ii) has a maximum authorized real power rating greater than 4.5 MW; and
 - (iii) is directly connected to either the **transmission system** or to **transmission facilities** within the City of Medicine Hat;
- (c) the legal owner of an aggregated generating facility that:
 - (i) has a maximum authorized real power rating greater than 4.5 MW; and
 - (ii) is directly connected to either the **transmission system** or to **transmission facilities** within the City of Medicine Hat; and
- (d) the **operator** of an **aggregated generating facility** that:
 - (i) has a maximum authorized real power rating greater than 4.5 MW; and
 - (ii) is directly connected to either the **transmission system** or to **transmission facilities** within the City of Medicine Hat.

Notwithstanding subsections (c) and (d) above, this **reliability standard** does not apply to the **legal owner** of an **aggregated generating facility** or the **operator** of an **aggregated generating facility** that meets the criteria listed in Appendix 1 of VAR-001-AB.

Requirements

R1 The operator of a generating unit and the operator of an aggregated generating facility must, while a generating unit or aggregated generating facility is electrically connected to the transmission

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system, operate the generating unit or aggregated generating facility with its automatic voltage regulator or voltage regulating system in service and in voltage control mode unless:

- a) exempted by the **ISO**;
- b) the operator of the generating unit or operator of the aggregated generating facility
 provides voice notification to the ISO of its intention to operate the generating unit or
 aggregated generating facility otherwise;
- the generating unit or aggregated generating facility is being operated in start-up or shutdown mode in accordance with the procedure of the operator of a generating unit or operator of an aggregated generating facility; or
- d) the **operator** of a **generating unit** or the **operator** of an **aggregated generating facility** has previously obtained approval from the **ISO** allowing the **generating unit** or **aggregated generating facility** to be in a testing mode.
- R2 Unless exempted by the **ISO**, each **operator** of a **generating unit** and each **operator** of an **aggregated generating facility** must, upon receiving an instruction from the **ISO** regarding voltage levels or **reactive power**, comply with that instruction.
 - **R2.1** Each operator of a generating unit and each operator of an aggregated generating facility must, when:
 - a) the automatic voltage regulator of a generating unit or the voltage regulating system of an aggregated generating facility is out of service; or
 - (b) the **generating unit** does not have an **automatic voltage regulator**, or the **aggregated generating facility** does not have a **voltage regulating system**,

use an alternative method to control the generator reactive output to comply with an instruction from the **ISO** regarding voltage levels or **reactive power**.

- **R2.2** Notwithstanding requirement R2, where the **operator** of a **generating unit** or the **operator** of an **aggregated generating facility** cannot comply with an instruction to modify voltage, the **operator** of a **generating unit** or the **operator** of an **aggregated generating facility** must provide an explanation for why the instruction cannot be met.
- **R2.3** Each **operator** of a **generating unit** and **operator** of an **aggregated generating facility** that does not monitor the voltage or **reactive power** at the location specified in an instruction from the **ISO**, or at the location specified in a **directive** issued by the **ISO** in accordance with section 301.2 of the **ISO rules**, *ISO Directives*, must have a methodology for converting the voltage or **reactive power** at the location specified by the **ISO**.
- R3 Each operator of a generating unit and operator of an aggregated generating facility must notify the ISO within thirty (30) minutes after a status change of the automatic voltage regulator, voltage regulating system or alternative voltage controlling device and power system stabilizer, as applicable, on any generating unit or aggregated generating facility.

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- **R3.1** If the status has been restored within thirty (30) minutes of such change, then the **operator** of a **generating unit** or **operator** of an **aggregated generating facility** is not required to notify the **ISO** of the status change.
- **R3.2** If a **generating unit** or an **aggregated generating facility** is in testing, start-up, shut-down or offline mode, requirement R3 does not apply.
- R4 Each operator of a generating unit and operator of an aggregated generating facility must notify the **ISO** within thirty (30) minutes after becoming aware of a change in reactive capability due to factors other than a status change described in requirement R3.
 - **R4.1** If the capability has been restored within thirty (30) minutes of the **operator** of a **generating unit** or **operator** of an **aggregated generating facility** becoming aware of such change, then the **operator** is not required to notify the **ISO** of the change in reactive capability.
 - **R4.2** If a **generating unit** or an **aggregated generating facility** is in testing, start-up, shut-down or offline mode, requirement R4 does not apply.
- R5 Each legal owner of a generating unit and each legal owner of an aggregated generating facility whose step-up transformer for connecting to the transmission system or auxiliary transformer has primary voltages equal to or greater than the generating unit terminal voltage must provide any one (1) or more of the following to the ISO within thirty (30) days of a request:
 - a) tap settings;
 - b) available fixed tap ranges; and
 - c) impedance data.
- R6 Each legal owner of a generating unit and each legal owner of an aggregated generating facility that has a step-up transformer, with off-load taps for connecting to the transmission system must, change the tap positions according to the specifications the ISO provides.
 - **R6.1** Each **legal owner** of a **generating unit** and each **legal owner** of an **aggregated generating facility** that cannot comply with requirement R6 must notify the **ISO** within thirty (30) **days** of the **ISO** providing the specifications, and must include the technical justification along with the notice.

4. Measures

The following measures correspond to the requirements identified in section 3 of this **reliability standard**. For example, MR1 is the measure for R1.

MR1 Evidence of operating the **generating unit** or **aggregated generating facility** in automatic voltage control mode as required in requirement R1 exists. Evidence may include, but is not limited to, exemption letters, data files, start-up or shut-down procedures, **operator** logs, voice recordings, e-mail, or other equivalent evidence.

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MR2 Evidence of complying with an instruction as required in requirement R2 exists. Evidence may include, but is not limited to, data files or **operator** logs.

- **MR 2.1** Evidence of using an alternative method to control generator **reactive power** output as required in requirement R2.1 exists. Evidence may include, but is not limited to, data files, **operator** logs or voice recordings.
- **MR 2.2** Evidence of providing an explanation to the **ISO**, as required in requirement R2.2 exists. Evidence may include, but is not limited to, voice recordings or **operator** logs.
- **MR 2.3** Evidence of having a methodology as required in requirement R2.3 exists. Evidence may include, but is not limited to, a documented methodology or other equivalent evidence.
- **MR3** Evidence of notifying the **ISO** within thirty (30) minutes of any status change as required in requirement R3 exists. Evidence may include, but is not limited to, data logs, SCADA logs, voice recordings or **operator** logs.
- **MR4** Evidence of notifying the **ISO** within thirty (30) minutes of becoming aware of a change in capability as required in requirement R4 exists. If the capability has been restored within the first thirty (30) minutes of the **operator** of a **generating unit** or **operator** of an **aggregated generating facility** becoming aware of such change, no evidence of notification is necessary. Evidence may include, but is not limited to, voice recordings or **operator** logs.
- **MR5** Evidence of providing the **ISO** with information on its step-up transformer or auxiliary transformer, as required in requirement R5 exists. Evidence may include, but is not limited to, dated written or electronic records.
- **MR6** Evidence of changing step-up transformer taps in accordance with the **ISO**'s specifications as required in requirement R6 exists. Evidence may include, but is not limited to, written or electronic records.
 - **MR6.1** Evidence of notifying the **ISO** as required in requirement R6.1 exists. Evidence may include, but is not limited to, written or electronic notifications.

Revision History

Date	Description
2013-10-01	Initial release
2016-04-01	Revised to align with NERC version 3.

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