

December 2, 2021

To: Richard Penn

Senior Regulatory Analyst

Industrial Power Consumers Association of Alberta

1117 22 Avenue NW Calgary, AB T2M 1P6

Dear Richard:

Re: Alberta Electric System Operator response to Industrial Power Consumers Association of Alberta new rule proposal dated June 21, 2021

On June 21, 2021, the Alberta Electric System Operator ("AESO") received a new ISO rule proposal (the "Proposal") from the Industrial Power Consumers Association of Alberta ("IPCAA"). IPCAA is proposing a new ISO rule for the public reporting of long lead time ("LLT") energy information. Specifically, IPCAA is proposing that the AESO publish a table of the aggregate number of MWs on LLT energy for the next 36 hours on an hourly basis. IPCAA's concerns relate to the asymmetric information between market participants regarding the amount of LLT energy in the system at any given time. Thus, IPCAA is proposing the AESO publish a LLT report to provide a transparent consistent view of the number of MW's on LLT.

The AESO is currently reviewing the Proposal. At this time, the AESO believes that the concerns raised by IPCAA do not need to be addressed with a new ISO Rule. Instead, the AESO is exploring the option to make modifications to some of its current public reports such as, the *Seven-Day Generation Availability by Fuel Type Report*, to address IPCAA's concerns. These modifications will be evaluated in the upcoming year among other priorities. The AESO will update stakeholders and identify next steps once it has completed its evaluation.

Sincerely,

Jodi Marshall

Legal Manager, ISO Rules and Alberta Reliability Standards Legal & Regulatory Affairs rules_comments@aeso.ca

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