

#### **Applicability**

- 1 Section 502.8 applies to:
  - (a) the legal owner of a generating unit:
    - (i) connected to the transmission facilities in the balancing authority area of the ISO;
    - (ii) connected to the electric distribution system or multiple generating units connected to the same metering point on the electric distribution system where the output of such generating unit or multiple generating units is greater than or equal to five (5) MW measured at the metering point on the electric distribution system;
    - (iii) that is part of a power plant connected to **transmission facilities** in the **balancing authority area** of the **ISO**;
    - (iv) that is part of an industrial complex connected to the transmission system; or
    - (v) providing, or part of a facility providing, ancillary services;
  - (b) the legal owner of an aggregated generating facility;
    - (i) connected to transmission facilities in the balancing authority area of the ISO; or
    - (ii) providing ancillary services;
  - (c) the legal owner of a transmission facility connected to the transmission system;
  - (d) the legal owner of a load:
    - (i) connected to the transmission system;
    - (ii) that is part of an industrial complex; or
    - (iii) providing ancillary services; and
  - (e) the ISO.

#### Requirements

#### Facility with Functional Specifications Issued On or After the Effective Date

The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility or legal owner of a load who is a legal owner of a generating unit, an aggregated generating facility, a transmission facility or a load for which the ISO issues a functional specification on or after the effective date of this section 502.8, must design and construct its facilities in accordance with the minimum supervisory control and data acquisition requirements of this section 502.8 and verify to the ISO that the facility meets those requirements during commissioning and energization of the new facility.

Functional Specifications, Technical Requirements and Standards Issued Prior to the Effective Date

**3(1)** Subject to subsection 3(2), the provisions of this section 502.8 do not apply to a facility:

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- (a) that was built in accordance with a technical requirement or technical standard; or
- (b) with a functional specification;

the **ISO** issued prior to the effective date of this section 502.8, but the facility must remain in compliance with that technical requirement, technical standard or functional specification including all of the standards and requirements set out in that technical requirement, technical standard or functional specification.

- (2) Notwithstanding subsection 3(1), the ISO may require the legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load, any of which have an existing facility, to comply with any specific or all of the provisions of this section 502.8, if the ISO determines that such compliance is necessary for the safe and reliable operation of the interconnected electric system.
- (3) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must comply with the provisions of this section 502.8 if:
  - (a) it is modifying its facilities to:
    - (i) increase its Rate DTS or Rate STS contract capacity; or
    - (ii) upgrade or alter the functionality of its supervisory control and data acquisition system; and
  - (b) the **ISO** determines that the modification is necessary for safe and reliable operation of the **interconnected electric system**.

#### **Functional Specification**

- **4(1)** The **ISO** must, in accordance and generally consistent with this section 502.8 and any other applicable **ISO rules**, approve of a functional specification containing further details, work requirements and specifications for the design, construction and operation of a supervisory control and data acquisition system for the facility.
- (2) The functional specification referred to in subsection 4(1) must be generally consistent with the provisions of this section 502.8 but may contain material variances the **ISO** approves of based upon its discrete analysis of any one (1) or more of the technical, economic, safety, operational and **reliability** requirements related to the specific system or connection project.

#### **Supervisory Control and Data Acquisition Requirements**

- **5(1)** The **legal owner** of a **generating unit** must meet the supervisory control and data acquisition requirements set out in Appendix 1, *SCADA Requirements for Generating Units*.
- (2) The **legal owner** of a wind **aggregated generating facility** must meet the supervisory control and data acquisition requirements set out in Appendix 2, *SCADA Requirements for Wind Aggregated Generating Facilities*.
- (3) The **legal owner** of a **generating unit** that is part of an industrial complex and **the legal owner** of a load must meet the supervisory control and data acquisition requirements set out in Appendix 3, SCADA Requirements for Industrial Complexes and Load.

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- (4) The **legal owner** of a **transmission facility** must meet the supervisory control and data acquisition requirements set out in Appendix 4, *SCADA Requirements for Transmission Facilities*, if at least one (1) of the following criteria is met:
  - (a) the substation contains two (2) or more buses operated above sixty (60) kV nominal voltage;
  - (b) the substation contains one (1) or more buses operated above two hundred (200) kV nominal voltage;
  - (c) the substation contains a capacitor bank, reactor, static VAr compensator or synchronous condenser rated five (5) MVAr or greater;
  - (d) the substation connects three (3) or more transmission lines above sixty (60) kV;
  - (e) the substation supplies local site load, with normally energized site load equipment rated at five
     (5) MVA or greater that are offered for ancillary services or are included in remedial action schemes:
  - (f) the substation supplies local site load with normally energized site load equipment rated at ten (10) MVA or greater;
  - (g) the substation supplies supplemental reserve load of five (5) MVA or greater; or
  - (h) the substation supplies system load that is part of a **remedial action scheme**.
- (5) The legal owner of a generating unit, the legal owner of an aggregated generating facility and the legal owner of a load must, if they provide ancillary services, meet the supervisory control and data acquisition requirements for substations set out in Appendix 5, SCADA Requirements for Ancillary Services.
- (6) The ISO must meet the supervisory control and data acquisition requirements set out in:
  - (i) Appendix 2, SCADA Requirements for Wind Aggregated Generating Facilities; and
  - (ii) for substations, Appendix 5, SCADA Requirements for Ancillary Services, as it applies to substations.

#### **Dual Meters**

A legal owner of a generating unit, the legal owner of an aggregated generating facility, the legal owner of a transmission facility and the legal owner of a load must gather supervisory control and data acquisition data using a device that is independent from a revenue meter.

#### **Data Acquisition**

- **7(1)** The **ISO** must initiate all supervisory control and data acquisition communications with a **legal owner**'s equipment directly connected to the **ISO**'s equipment to acquire supervisory control and data acquisition data from a **legal owner** and must do so using the following means:
  - (a) periodic scans; or
  - (b) report-by-exception polls.

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- (2) The ISO must configure the ISO's communications device to be the "master" device.
- (3) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must configure its communication device to be the "slave" device using the appropriate addressing the ISO assigns.
- (4) The **ISO** must, if it initiates communications with a **legal owner** using report-by-exception polls, configure and acquire the supervisory control and data acquisition data so that the data value falls within the allowable deadbands set out in Table 1 below:

Table 1

| Value | Allowable Deadband                                  |
|-------|---|
| MW    | 0.5 MW from 0 to 200MW, 1.0 MW above 200 MW         |
| MVAR  | 0.5 MVAR from 0 to 200MVAR, 1.0 MVAR above 200 MVAR |
| kV    | 0.1 kV from 0 to 20kV, 0.5 kV above 20 kV           |

- (5) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if they are providing analog values to the ISO, provide those values with at least one (1) decimal place accuracy unless otherwise specified in the attached appendices.
- (6) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must ensure that the transducer is scaled such that the maximum, full scale, value returned is between one hundred and twenty percent (120%) and two hundred percent (200%) of the nominal equipment rating.
- (7) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load using a transducer must ensure that the transducer is scaled to a maximum, full scale of one hundred and twenty percent (120%) of the nominal equipment rating.
- (8) A legal owner of a generating unit that uses a mode of operation of either a synchronous condenser or motor, must ensure that the minimum, full scale, values are between one hundred and twenty percent (120%) and two hundred percent (200%) of the lowest operating condition.
- **(9)** A **legal owner** of a **generating unit**, **legal owner** of an **aggregated generating facility**, **legal owner** of a **transmission facility** and **legal owner** of a load must report supervisory control and data acquisition data relating to power flows with the sign convention of positive power flow being out from a bus, except for those situations where source measurements are positive polarity.
- (10) Notwithstanding subsection 7(9), a legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must report:
  - (a) MVAR measurements from a reactor as negative polarity;

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- (b) MW and MVAR measurements from a wind farm feeder bus as positive polarity; and
- (c) MVAR measurements from a capacitor as positive polarity.
- (11) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if installing a global positioning system clock as required in a functional specification, use the coordinated universal time as the base time where the base time is the universal time code minus seven (7) hours.
- (12) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must ensure that its global positioning system clock functionality provides for one (1) millisecond time stamped event accuracy and can automatically adjust for seasonal changes to daylight savings time.

#### **Supervisory Control and Data Acquisition Communications**

- **8(1)** A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must implement one (1) of the following communication methods between its facility and the **ISO**:
  - (a) an internet connection, if the **legal owner** has a latency time requirement of thirty (30) seconds or greater; or
  - (b) a dedicated telecommunications link, if the **legal owner** has a latency time requirement of less than thirty (30) seconds.
- (2) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must provide and maintain a connectivity point and data communication to both the ISO's primary system coordination centre and the ISO's backup system coordination centre.
- (3) The **ISO** must provide and maintain a connectivity point to the **legal owner**'s facility at both the **ISO**'s primary system coordination centre and the **ISO**'s backup system coordination centres.
- (4) A legal owner of a generating unit, legal owner of an aggregated generating facility and legal owner of a load must, if it owns a facility with the capability of combined load and generation greater than one thousand (1000) MW, provide two (2) communication circuits to each of the ISO's primary system coordination centre and the ISO's backup system coordination centre and to each of the legal owner's primary and backup communication centres.
- (5) A legal owner of a generating unit, legal owner of an aggregated generating facility and legal owner of a load must, if they are providing ancillary services, send supervisory control and data acquisition data to each of the ISO's primary system coordination centre and the ISO's backup system coordination centre.
- (6) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, based on the ISO's generic communication block diagrams and prior to connecting facilities to the interconnected electric system, indicate to the ISO the generic communication block diagram that depicts the communication protocols between the legal owner's facility and the ISO's system coordination centre, with any variations as

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appropriate.

(7) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if it changes its communication protocols used between itself and the ISO, communicate these changes to the ISO in writing ninety (90) business days prior to changing the protocols.

#### **Notification of Unplanned Availability**

- **9(1)** A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if any component in the communication circuit becomes unavailable due to an unplanned event, notify the **ISO** as soon as reasonably practicable after determining such unavailability due to equipment failure.
- (2) The ISO may, following receipt of the notification in 9(1), require the legal owner to discontinue the provision of ancillary services.
- (3) A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must provide the ISO with:
  - (a) the cause of any unavailability reported pursuant to section 9(1);
  - (b) in the event of an equipment failure, a plan, acceptable to the **ISO**, to repair the failed equipment, including testing; and
  - (c) the expected date when the equipment will be repaired and the required measurements will be restored.
- (4) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if the equipment is not repaired and required measurements are not restored by the expected date, notify the ISO with the revised date and the reason why the communication system was not repaired.
- (5) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must notify the ISO once the equipment is repaired and the required measurements are restored.

#### Suspected Failure or Erroneous Data of a Remote Terminal Unit

- **10(1)** A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the **ISO** immediately after identifying the failure or data error.
- (2) The ISO must, if it suspects that a remote terminal unit has failed or is providing erroneous data, notify the legal owner immediately, after identifying the failure or data error.
- (3) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must provide the ISO with the date it expects to test the remote terminal unit.

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- (4) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if it is unable to test the remote terminal unit on the expected date provided under subsection 10(3), provide the ISO with the revised date.
- (5) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, after testing the remote terminal unit, confirm if there is a problem with the remote terminal unit or not and notify the ISO with the results of the test.
- (6) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if the results of the test indicated that the remote terminal unit has actually failed, provide the ISO with the date that the legal owner expects to repair or replace the remote terminal unit.
- (7) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must, if the remote terminal unit is not repaired or replaced by the date provided under subsection 10(6), notify the ISO with the revised date.
- (8) The legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load must notify the ISO once the remote terminal is repaired or replaced.

#### **Compliance Exceptions**

- 11 A legal owner of a generating unit, legal owner of an aggregated generating facility, legal owner of a transmission facility and legal owner of a load is not required to comply with the supervisory control and data acquisition data acquisition and submission requirements of this section 502.8 if:
  - (a) any device used in the acquisition and submission of the supervisory control and data acquisition data is being repaired or replaced; and
  - (b) the **legal owner** is using reasonable efforts to complete such repair or replacement in accordance with a plan, acceptable to the **ISO**, to address the unavailability, repair or replacement of the failed device.

#### **Appendices**

Appendix 1 – SCADA Requirements for Generating Units

Appendix 2 - SCADA Requirements for Wind Aggregated Generating Facilities

Appendix 3 - SCADA Requirements for Industrial Complexes and Load

Appendix 4 - SCADA Requirements for Transmission Facilities

Appendix 5 - SCADA Requirements for Ancillary Services

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#### **Revision History**

2014-12-23

Effective Description
2013-02-28 Initial Release

Appendix 1 amended by combining the two lines concerning generating unit

automatic voltage regulation into one line. Appendix 5 amended reflect that the regulating reserve set point signal is sent by ISO every 4 seconds, not every 2

seconds. Appendix 5 amended to include the measurement point for load when

providing spinning reserve.

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#### Appendix 1 – SCADA Requirements for Generating Units

| Facility/<br>Service<br>Description | Signal<br>Type | Point Description   | Paran      | neter    |                         |                                   |            | Latency and Avail                | ability Requirements | Based on Maximum Author                                    | rized Real Power |   |
|-------------------------------------|----------------|---|------------|----------|-------------------------|-----------------------------------|------------|----------------------------------|----------------------|--|------------------|---|
|                                     |                |   |            |          | Accuracy<br>Level       | Resolution                        |            | ım authorized<br>less than 50 MW | greate               | ed real power equal to or<br>r than 50 MW<br>s than 300 MW | power            | authorized real equal to or than 300 MW  Availability (%) |
|                                     |                | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)   | 0 = Normal | 1= Alarm |                         |                                   | ·          | 98.0%                            | ,                    | 98.0%  | ·                | 99.8%   |
| For each power plant                | Status         | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator   | 0 = Normal | 1= Alarm |                         | N/A                               | 30 seconds | mean time to repair is 48 hours  | 15 seconds           | mean time to repair is 48 hours                            | 4 seconds        | mean time to repair is 4 hours                            |
|                                     |                | Gross real power as measured at the stator winding terminal   | MV         | V        |                         | 0.50/_ / //                       |            |                                  |                      |  |                  |   |
|                                     |                | Gross reactive power as measured at the stator winding terminal   | MVA        | AR       | +/- 2% of<br>full scale | 0.5% of the point being           |            |                                  |                      |  |                  |   |
|                                     |                | Generating unit voltage at the generator stator winding terminal or equivalent bus voltage  | k\         | /        | - Iuli scale            | monitored                         |            |                                  |                      |  |                  |   |
|                                     |                | Unit frequency as measured at the stator winding terminal or equivalent bus frequency   | Her        | rtz      | +/- 0.012<br>Hz         | 0.001 Hz                          |            |                                  |                      |  |                  |   |
|                                     |                | Net real power as measured on the high side terminal of the transmission system step up transformer   | MV         | V        | 112                     |                                   |            |                                  |                      |  |                  |   |
|                                     |                | Net real power of summated generation of a facility with multiple generating units offering as a single market participant  | MV         | N        |                         |                                   |            |                                  |                      |  |                  |   |
|                                     |                | Net reactive power as measured on the high side terminal of the transmission system step up transformer   | MVA        | AR       |                         |                                   |            |                                  |                      |  |                  |   |
| For each generating                 |                | Net reactive power of summated generation of a facility with multiple generating units offering as a single market participant  | MVA        | AR       |                         |                                   |            |                                  |                      |  |                  |   |
| unit directly connected to          | Analog         | Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW  | MV         | V        |                         |                                   | 30 seconds | 98.0%<br>mean time to repair is  | 15 seconds           | 98.0%<br>mean time repair is to                            | 4 seconds        | 99.8%<br>mean time to repair                              |
| the                                 | Analog         | Unit service load measured on the high side of the unit service transformer if the capacity is greater than 0.5 MW  | MVA        | AR       |                         |                                   | 30 3econds | 48 hours                         | 13 36001103          | 48 hours   | 4 36001103       | is 4 hours  |
| transmission<br>system              |                | Station service load real power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer     | MV         | N        | +/- 2% of<br>full scale | 0.5% of the point being monitored |            |                                  |                      |  |                  |   |
|                                     |                | Station service load reactive power if the capacity is greater than 0.5 MW, or if the station service load is for multiple units then the combined load for those units, measured on the high side of the station service transformer | MVA        | AR       |                         |                                   |            |                                  |                      |  |                  |   |
|                                     |                | Excitation system real power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer   | MV         | N        |                         |                                   |            |                                  |                      |  |                  |   |
|                                     |                | Excitation system reactive power if the capacity is greater than 0.5 MW, measured on the high side of the excitation system transformer   | MVA        | AR       |                         |                                   |            |                                  |                      |  |                  |   |
|                                     |                | Voltage at the point of connection to the transmission system   | k\         | /        | ]                       |                                   |            |                                  |                      |  |                  |   |
|                                     |                | Automatic voltage regulation setpoint   | k\         | /        |                         |                                   |            |                                  |                      |  |                  |   |

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|   |        | Transmission system step-up transformer tap position if the step up transformer has a load tap changer  | Тар р           | osition      | Integer<br>Value        | 1                                 |            |   |                         |   |             |                              |
|---|--------|---|-----------------|--------------|-------------------------|-----------------------------------|------------|---|-------------------------|---|-------------|------------------------------|
|   |        | Ambient temperature if the generating unit is a gas turbine generating unit (range of minus 50 degrees to plus 50 degrees Celsius)  | degrees         | Celsius      | +/- 2% of<br>full scale | 1 degree                          |            |   |                         |   |             |                              |
|   |        | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open        | 1= Closed    |                         |                                   |            |   |                         |   |             |                              |
|   |        | Transmission system step up transformer voltage regulator if the transmission system step up transformer has a load tap changer   | 0 = Manual      | 1= Auto      |                         |                                   | 30 seconds | 98.0%<br>mean time to repair is<br>48 hours | 15 seconds              | 98.0%<br>mean time to repair is<br>48 hours | 4 seconds   | 99.8%<br>mean time to repair |
|   |        | Generating unit power system stabilizer (PSS) status  | 0 = Off         | 1 = On       |                         |                                   |            | 48 nours                                    |                         | 48 nours                                    |             | is 4 hours                   |
|   | Status | Generating unit automatic voltage regulation (AVR) in service and controlling voltage   | 0 = Off         | 1 = On       |                         | N/A                               |            |   |                         |   |             |                              |
|   |        | Remedial action scheme armed status, if applicable  | 0 =<br>Disarmed | 1= Armed     |                         |                                   |            |   |                         |   |             |                              |
|   |        | Remedial action scheme operated status on communications failure, if applicable   | 0 = Normal      | 1 = Alarm    |                         |                                   |            | latency is 1<br>availabilit                 |                         |   | 4 seconds   | 99.8%<br>mean time to repair |
|   |        | Remedial action scheme operated status on runback, if applicable  | 0 = Normal      | 1 = Alarm    |                         |                                   |            | mean time to re                             |                         |   | 4 30001103  | is 4 hours                   |
|   |        | Remedial action scheme operated status on trip, if applicable   | 0 = Normal      | 1 = Alarm    |                         |                                   |            |   |                         |   |             |                              |
| For each distribution connected   |        | Gross real power as measured at the stator winding terminal   | М               | W            |                         |                                   |            |   |                         |   |             |                              |
| generating<br>unit, or<br>multiple  | Analog | Gross reactive power as measured at the stator winding terminal   | MV              | 'AR          | +/- 2% of<br>full scale | 0.5% of the point being monitored |            |   |                         |   |             |                              |
| aggregate<br>generating<br>units, where   |        | Generating unit voltage at the generator stator winding terminal or equivalent bus voltage  | k               | V            |                         |                                   |            | Latency is 30                               | 0 seconds; Availability | / is 98%; Mean time to repair               | is 48 hours |                              |
| the total<br>turbine<br>nameplate<br>rating is<br>greater than<br>or equal to 5<br>MW | Status | Breaker, circuit switchers, motor operated air brakes and other devices that can remotely control the connection to the AIES; and does not include manually operated air breaks.                | 0 = Open        | 1=<br>Closed |                         | N/A                               |            |   |                         |   |             |                              |

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#### Appendix 2 – SCADA Requirements for Wind Aggregated Generating Facilities

| Facility /<br>Service<br>Description | Signal<br>Type | Point Description  | Parameter                                  |                                    |                          |            | Latency and Ava                 | ilability Requirements | Based on Maximum Autho                                | rized Real Power |   |
|--------------------------------------|----------------|--|--|------------------------------------|--------------------------|------------|---------------------------------|------------------------|---|------------------|---|
|                                      |                |  |  | Accuracy<br>Level                  | Resolution               |            | m authorized<br>ess than 50 MW  | greater                | d real power equal to or<br>than 50 MW<br>than 300 MW | power            | authorized real<br>equal to or<br>than 300 MW |
|                                      |                |  |  |                                    |                          | Latency    | Availability (%)                | Latency                | Availability (%)                                      | Latency          | Availability (%)                              |
|                                      |                | Real power of each collector system feeder   | MW   |                                    |                          |            |                                 |                        |   |                  |   |
|                                      |                | Reactive power of each collector system feeder   | MVAR                                       |                                    |                          |            |                                 |                        |   |                  |   |
|                                      |                | Voltage for each collector bus   | kV   |                                    |                          |            |                                 |                        |   |                  |   |
|                                      |                | Real power of station service over 0.5 MW  | MW   | +/- 2% of full                     | 0.5% of the              |            |                                 |                        |   |                  |   |
|                                      |                | Reactive power of station service over 0.5 MW  | MVAR                                       | scale                              | point being<br>monitored |            |                                 |                        |   |                  |   |
|                                      |                | Reactive power of each reactive power resource (other than wind turbine generators)  | MVAR                                       |                                    |                          |            |                                 |                        |   |                  |   |
|                                      |                | Real power at the low side of transmission system step up transformer  | MW   |                                    |                          |            |                                 |                        |   |                  |   |
|                                      |                | Reactive power at the low side of transmission system step up transformer  | MVAR                                       |                                    |                          |            |                                 |                        |   |                  |   |
|                                      |                | Transmission system step-up transformer tap position if the step up transformer has a load tap changer   | Tap position                               | Integer<br>Value                   | 1                        |            |                                 |                        |   |                  |   |
|                                      |                | Net real power at the point of connection  | MW   | +/- 2% of                          | 0.5% of the              |            |                                 |                        |   |                  |   |
| For each wind aggregated             |                | Net reactive power at the point of connection  | MVAR                                       | full scale                         | point being<br>monitored | 30 seconds | 98.0%<br>mean time to repair is | 15 seconds             | 98.0%<br>mean time to repair is                       | 4 seconds        | 99.8%<br>mean time to repair                  |
| generating<br>facility               |                | Frequency at the point of connection   | Hertz                                      | +/- 0.012<br>Hz                    | 0.001 Hz                 | 30 Seconds | 48 hours                        | 10 seconds             | 48 hours  | 4 36001103       | is 4 hours                                    |
| connected to                         | Analog         | Voltage at the point of connection   | kV   | +/- 2% of                          |                          |            |                                 |                        |   |                  |   |
| the transmission                     |                | Voltage regulation system set point  | kV   | full scale                         |                          |            |                                 |                        |   |                  |   |
| system                               |                | Potential real power capability, being the real power that would have been produced at the point of connection without wind aggregated generating facilities curtailment and based on real time meteorological conditions at each available wind turbine generator | MW   | +/-10% of<br>full scale            | 0.5% of the              |            |                                 |                        |   |                  |   |
|                                      |                | Real power limit used in the power limiting control system at the wind aggregated generating facilities  | MW   | +/- 2% of<br>full scale            | point being<br>monitored |            |                                 |                        |   |                  |   |
|                                      |                | Wind speed at hub height as collected at the meterological tower   | Meters per second                          | +/- 2% of<br>anemometer<br>maximum |                          |            |                                 |                        |   |                  |   |
|                                      |                | Wind direction from the true north as collected at the meterological tower   | Degrees                                    | +/- 5<br>degrees                   | 1 degree                 |            |                                 |                        |   |                  |   |
|                                      |                | (FROM ISO) Facility wind limit   | MW   | N/A                                | 0.1 MW                   |            |                                 | Signal s               | sent by ISO   |                  |   |
|                                      |                | (FROM ISO) Reason for facility wind limit  | 1 = Transmission,<br>2= Ramp, 3 = No limit |                                    | N/A                      |            |                                 | Signal s               | sent by ISO   |                  |   |

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# Division 502 Technical Requirements

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|   |        | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)                 | 0 = Normal   | 1= Alarm         |                         |   |            |                                 |            |  |           |                              |
|---|--------|---|--------------|------------------|-------------------------|---|------------|---------------------------------|------------|--|-----------|------------------------------|
|   |        | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator   | 0 = Normal   | 1= Alarm         |                         |   |            |                                 |            |  |           |                              |
|   |        | Each collector system feeder breaker  | 0 = Open     | 1 =<br>Closed    |                         |   |            |                                 |            |  |           |                              |
|   |        | Each reactive resource feeder breaker   | 0 = Open     | 1 =<br>Closed    |                         |   |            |                                 |            |  |           |                              |
|   |        | Wind power limiting control system  | 0 = Off      | 1 = On           |                         |   |            |                                 |            |  |           |                              |
|   | Status | Voltage regulation system status  | 0 = Manual   | 1 =<br>Automatic |                         | N/A                                     | 30 seconds | 98.0%<br>mean time to repair is | 15 seconds | 98.0%<br>mean time to repair is                | 4 seconds | 99.8%<br>mean time to repair |
|   |        | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open     | 1 =<br>Closed    |                         |   |            | 48 hours                        |            | 48 hours                                       |           | is 4 hours                   |
|   |        | Generating unit step up transformer voltage regulator if the transmission system step up transformer has a load tap changer   | 0 = Manual   | 1 =<br>Automatic |                         |   |            |                                 |            |  |           |                              |
|   |        | Remedial action scheme armed status, if applicable  | 0 = Disarmed | 1= Armed         |                         |   |            |                                 |            |  |           |                              |
|   |        | Remedial action scheme operated status on communications failure, if applicable   | 0 = Normal   | 1 = Alarm        |                         |   |            |                                 |            |  |           |                              |
|   |        | Remedial action scheme operated status on runback, if applicable  | 0 = Normal   | 1 = Alarm        |                         |   |            |                                 |            |  |           |                              |
|   |        | Remedial action scheme operated status on trip, if applicable   | 0 = Normal   | 1 = Alarm        |                         |   |            |                                 |            |  |           |                              |
| For each distribution connected   |        | Gross real power as measured at the collector bus   | MV           | V                |                         |   |            |                                 |            |  |           |                              |
| generating<br>unit, or<br>multiple  | Analog | Gross reactive power as measured at the collector bus   | MVA          | AR               | +/- 2% of<br>full scale | 0.5% of the<br>point being<br>monitored |            |                                 |            |  |           |                              |
| aggregate<br>generating<br>units, where   |        | Generating unit voltage at the collector bus  | k\           | /                |                         |   |            |                                 | availabi   | 30 seconds<br>lity is 98%<br>epair is 48 hours |           |                              |
| the total<br>turbine<br>nameplate<br>rating is<br>greater than<br>or equal to 5<br>MW | Status | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open     | 1=<br>Closed     |                         | N/A                                     |            |                                 |            |  |           |                              |

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#### Appendix 3 – SCADA Requirements for Industrial Complexes and Load

| Facility /<br>Service<br>Description        | Signal<br>Type | Point Description   | Parame       | eter          |                      |             |  | Latency and Avail               | ability Requirements B   | ased on Maximum Autho             | rized Real Power  |                                |
|---|----------------|---|--------------|---------------|----------------------|-------------|--|---------------------------------|--|-----------------------------------|---|--------------------------------|
|   |                |   |              |               | Accuracy<br>Level    | Resolution  | Maximum<br>authorized<br>real power less<br>than 50 MW |                                 | Maximum<br>authorized real<br>power equal to or<br>greater than 50 MW<br>and less than 300<br>MW |                                   | Maximum<br>authorized real<br>power equal to or<br>greater than 300<br>MW |                                |
|   |                |   |              |               |                      |             | Latency  | Availability (%)                | Latency  | Availability (%)                  | Latency   | Availability (%)               |
| For each                                    | Status         | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable)                 | 0 = Normal   | 1=<br>Alarm   | 1                    | N/A         | 30 seconds   | 98.0%<br>mean time to repair is | 15 seconds   | 98.0%<br>mean time to repair is   | 4 seconds   | 99.8%<br>mean time to repair   |
| facility                                    |                | Communications failure indication between an intelligent electronic device and any remote terminal unit acting as a data concentrator   | 0 = Normal   | 1=<br>Alarm   |                      |             |  | 48 hours                        |  | 48 hours                          |   | is 4 hours                     |
|   |                | Real power at the point of connection   | MW           |               |                      | 0.5% of the |  |                                 |  |                                   |   |                                |
| For each load                               | Analog         | Reactive power at the point of connection   | MVA          | R             | +/- 2% of full scale | point being |  | 98.0%                           |  | 98.0%                             |   | 99.8%                          |
| facility or industrial                      |                | Voltage at the point of connection  | kV           |               |                      | monitored   | 30 seconds   | mean time to repair is          | 15 seconds   | mean time to repair is            | 4 seconds   | mean time to repair            |
| complex                                     | Status         | Breaker, circuit switchers, motor operated switches and other devices that can remotely or automatically control the connection to the AIES; and does not include manually operated air breaks. | 0 = Open     | 1 =<br>Closed | 1                    | N/A         |  | 48 hours                        |  | 48 hours                          |   | is 4 hours                     |
|   | Analog         | Total remedial action scheme load available   | MW           |               | +/- 2% of full       | 0.5% of the |  |                                 |  |                                   |   |                                |
| A market                                    | 7 ii i di 0 g  | Amount of load armed  | MW           |               | scale                | monitored   |  |                                 |  |                                   |   |                                |
| participant with a remedial                 |                | Remedial action scheme circuit breaker, circuit switcher or other controllable isolating devices  | 0 = Open     | 1 =<br>Closed |                      |             |  | 99.8%                           |  | 99.8%                             |   | 99.8%                          |
| action scheme<br>on its load<br>facility or |                | Arming status of the remedial action scheme   | 0 = Disarmed | Armed         |                      |             | 30 seconds   | mean time to repair is 4 hours  | 15 seconds   | mean time to repair is<br>4 hours | 4 seconds   | mean time to repair is 4 hours |
| industrial<br>complex                       | Status         | Remedial action scheme operated status on communications failure, if applicable   | 0 = Normal   | 1 =<br>Alarm  | 1                    | N/A         |  |                                 |  |                                   |   |                                |
|   |                | Remedial action scheme operated status on runback, if applicable  | 0 = Normal   | 1 =<br>Alarm  |                      |             |  |                                 |  |                                   |   |                                |
|   |                | Remedial action scheme operated status on trip, if applicable   | 0 = Normal   | 1 =<br>Alarm  |                      |             |  |                                 |  |                                   |   |                                |

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#### Appendix 4 – SCADA Requirements for Transmission Facilities

|                                      |                |   |                 |                  |                         |                                   | La          | tency and Availability Requirements       | s Based on Transmission V      | oltage                                   |
|--------------------------------------|----------------|---|-----------------|------------------|-------------------------|-----------------------------------|-------------|---|--------------------------------|--|
| Facility /<br>Service<br>Description | Signal<br>Type | Point Description   | Param           | neter            | Accuracy<br>Level       | Resolution                        |             | kV or above, but less than or<br>o 200 kV | Any one bus o                  | perated above 200 kV                     |
| •                                    |                |   |                 |                  | Level                   |                                   | Latency     | Availability (%)                          | Latency                        | Availability (%)                         |
| For each                             | Status         | Communications failure alarm from remote terminal unit acting as a data concentrator for one or more generating units to a transmission facility control centre (if applicable) | 0 = Normal      | 1= Alarm         |                         | N/A                               | 30 seconds  | 98.0%                                     | 15 seconds                     | 98.0%                                    |
| substation                           |                | Communications failure indication between an intelligent electronic device and each remote terminal unit acting as a data concentrator  | 0 = Normal      | 1= Alarm         |                         |                                   |             | mean time to repair is 48 hours           |                                | mean time to repair is 48 hours          |
|                                      | Analog         | Bus voltage line-to-line. Ring or split busses require a minimum of two voltage sources   | k\              | /                | +/- 2% of full scale    | 0.5% of the point being monitored |             | 98.0%                                     |                                | 98.0%                                    |
| Bus                                  | Status         | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status   | 0 = Open        | 1=<br>Closed     |                         | N/A                               | 30 seconds  | mean time to repair is 48 hours           | 15 seconds                     | mean time to repair is 48 hours          |
|                                      |                | Real power as measured on the high side terminal of the transformer   | MV              | V                |                         |                                   |             |   |                                |  |
| Transformer                          |                | Reactive power as measured on the high side terminal of the transformer   | MVA             | AR .             | +/- 2% of full<br>scale | 0.5% of the point being           |             |   |                                |  |
| winding<br>greater than              | Analog         | Transformer voltage regulation setpoint if the transformer has a load tap changer   | k\              | /                |                         | monitored                         | 30 seconds  | 98.0%<br>mean time to repair is 48 hours  | 15 seconds                     | 98.0%<br>mean time to repair is 48 hours |
| 60 kV                                |                | Transformer tap position if the step up transformer has a load tap changer  | Тар ро          | sition           | Integer Value           | 1                                 |             |   |                                |  |
|                                      | Status         | Load tap changer  | 0 = Manual      | 1 =<br>Automatic |                         | N/A                               |             |   |                                |  |
|                                      |                | Reactive power of switchable reactive power resource - capacitor bank (positive polarity) or reactor (negative polarity)  | MVA             | ND.              |                         | 0.5% of the                       |             | atency is 30 seconds; availability is 98  | %; mean time to repair is 48 h | ours                                     |
|                                      | Analog         | Reactive power of dynamic reactive power resource - SVC, synchronous condenser, or other similar device   | - IVIV A        | AK               | +/- 2% of full scale    | point being                       |             | atency is 15 seconds; availability is 98  | %; mean time to repair is 48 h | ours                                     |
| Reactive                             |                | Voltage setpoint of dynamic reactive power resource - SVC, synchronous condenser, or other similar device   | k\              | /                |                         | monitored                         | ı           | atency is 15 seconds; availability is 98  | %; mean time to repair is 48 h | ours                                     |
| Resources                            |                | Reactive power resource control device - capacitor bank or reactor  | 0 = Off         | 1 = On           |                         | 1                                 |             | atency is 30 seconds; availability is 98  | %; mean time to repair is 48 h | ours                                     |
|                                      | Status         | Reactive power resource control device - SVC, synchronous condenser, or other similar device  | 0 = Off         | 1 = On           |                         | N/A                               |             | atency is 15 seconds; availability is 98  | %; mean time to repair is 48 h | ours                                     |
|                                      |                | Automatic voltage regulation status for dynamic reactive power resource - SVC, synchronous condenser, or other similar device   | 0 = Off         | 1 = On           |                         |                                   | I           | atency is 15 seconds; availability is 98  | %; mean time to repair is 48 h | ours                                     |
|                                      |                | Remedial action scheme circuit breaker, circuit switcher or other controllable isolating devices  | 0 = Open        | 1 =<br>Closed    |                         |                                   |             |   |                                |  |
|                                      |                | Remedial action scheme armed status, if applicable  | 0 =<br>Disarmed | 1= Armed         |                         |                                   |             |   |                                |  |
| Remedial                             |                | Remedial action scheme operated status on communications failure, if applicable   | 0 = Normal      | 1 = Alarm        |                         |                                   |             | 99.8%                                     | latency                        | is 15 seconds                            |
| Action<br>Scheme                     | Status         | Remedial action scheme operated on equipment overload, if applicable  | 0 = Normal      | 1 = Alarm        |                         | N/A                               | 30 Seconds  | mean time to repair is 4 hours            |                                | ility is 99.8%<br>o repair is 4 hours    |
|                                      |                | Remedial action scheme operated status on trip, if applicable   | 0 = Normal      | 1 = Alarm        |                         | ,                                 |             |   |                                |  |
| Transmission line where              | Analog         | Real power  | MV              | V                | +/- 2% of full          | 0.5% of the point being           | 30 seconds  | 98%                                       |                                | N/A                                      |
| the nominal                          | , inalog       | Reactive power  | MVA             | AR .             | scale                   | monitored                         | 00 00001103 | mean time to repair is 48 hours           |                                |  |

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| voltage is<br>greater than<br>or equal to<br>60 kV and<br>less than 200<br>kV | Status | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status | 0 = Open | 1=<br>Closed         | N/A         |     |            |                        |
|---|--------|---|----------|----------------------|-------------|-----|------------|------------------------|
| Transmission  |        | Real power  | MV       |                      | 0.5% of the |     |            |                        |
| line where the nominal  | Analog | Reactive power  | MVA      | +/- 2% of full scale | point being |     |            | 98%                    |
| voltage is  |        | Line side voltage   | kV       |                      | monitored   | N/A | 15 seconds | mean time to repair is |
| equal to or<br>greater than<br>200 kV   | Status | Breakers, circuit switchers, motor operated switches, or other remotely or automatically controllable isolating device status | 0 = Open | 1=<br>Closed         | N/A         |     |            | 48 hours               |

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#### Appendix 5 – SCADA Requirements for Ancillary Services

| Facility /<br>Service<br>Description             | Signal<br>Type | Point Description   | Parameter                  |                         |                                   |            | Latency and Avai                            | ability Requirements   | Based on Maximum Author                               | ized Real Power |   |
|--|----------------|---|----------------------------|-------------------------|-----------------------------------|------------|---|------------------------|---|-----------------|---|
|  |                |   |                            | Accuracy<br>Level       | Resolution                        |            | n authorized<br>ess than 50 MW              | greater                | d real power equal to or<br>than 50 MW<br>than 300 MW | power           | authorized real<br>r equal to or<br>than 300 MW |
|  |                |   |                            | ·                       |                                   | Latency    | Availability (%)                            | Latency                | Availability (%)                                      | Latency         | Availability (%)                                |
| For each resource providing black start services | Analog         | Bus frequency in hertz with a range of at least 57 to 63Hz  | Hertz                      | +/- 0.012 Hz            | 0.001 Hz                          | 30 seconds | 98.0%<br>mean time to repair is<br>48 hours | 15 seconds             | 98.0%<br>mean time to repair is<br>48 hours           | 4 seconds       | 99.8%<br>mean time to repair<br>is 4 hours      |
|  |                | Gross real power as measured at the stator winding terminal   | MW                         |                         |                                   |            |   | [                      | - 0 d-  |                 |   |
|  |                | Net real power as measured on the high side terminal of the step up transformer   | MW                         |                         |                                   |            |   | availabil              | s 2 seconds<br>ity is 99.8%                           |                 |   |
|  |                | Gross real power set point from the regulating reserve resource control system  | MW                         | 0.25% of full           | 0.25% of the point                |            |   | mean time to           | repair is 4 hours                                     |                 |   |
|  | Analog         | High limit of the regulation range  | MW                         | scale                   | being monitored                   |            |   |                        | 40  |                 |   |
| For each resource                                | ,a.og          | Low limit of the regulation range   | MW                         |                         |                                   |            |   | availabil              | s 10 seconds<br>ity is 99.8%<br>repair is 4 hours     |                 |   |
| providing regulating reserves                    |                | <b>(FROM ISO)</b> Set point. Note if multiple resources are used to provide the full resource commitment, the AESO will send a totalized expected MW output signal.                       | MW                         | N/A                     | 0.1 MW                            |            |   | Signal sent by IS      | 6O every 4 seconds                                    |                 |   |
|  |                | Regulating reserve resource circuit breaker status (required for all circuit breakers composing the resource)   | 0 = Open 1= Closed         |                         |                                   |            |   | latanavi               | a 2 accords   |                 |   |
|  | Status         | Regulating reserve resource control status  | 0 = 1=<br>Disabled Enabled |                         | N/A                               |            |   | availabil              | s 2 seconds<br>ity is 99.8%<br>repair is 4 hours      |                 |   |
|  |                | (FROM ISO) ISO has control of the regulating reserve resource   | 0 = 1=<br>Disarmed Armed   |                         | N/A                               |            | Signal se                                   | nt by AESO when regula | ating reserves are in effect (c                       | on or off)      |   |
| For each resource providing                      | Analog         | Gross real power as measured at:  a) For generating pool assets, the stator winding terminal or b) For load pool assets the closest circuit breaker or disconnection device to each load. | MW                         | +/- 2% of<br>full scale | 0.5% of the point being monitored |            |   | availabil              | s 10 seconds<br>ty is 99.8%,                          |                 |   |
| spinning<br>reserves                             | Status         | Spinning reserve resource circuit breaker status (required for all circuit breakers composing the resource)   | 0 = Open 1= Closed         |                         | N/A                               |            |   | mean time to           | repair is 4 hours                                     |                 |   |
| For each resource providing supplemental         | Analog         | Gross real power  | MW                         | +/- 2% of<br>full scale | 0.5% of the point being monitored | 30 seconds | 98.0%<br>mean time to repair is             | 15 seconds             | 98.0%<br>mean time to repair is                       | 4 seconds       | 99.8%<br>mean time to repair                    |
| reserves<br>either load or<br>generation         | Status         | Supplemental reserve resource circuit breaker status (required for all circuit breakers composing the resource)   | 0 = Open 1= Closed         |                         | N/A                               |            | 48 hours                                    |                        | 48 hours  |                 | is 4 hours                                      |
| For each   | Analog         | Actual Volume, being the real power consumed at the point of connection   | MW                         | +/- 2% of               | 0.5% of the point                 | 30 seconds | 98.0%                                       | 15 seconds             | 98.0%   |                 | N/A   |

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| resource<br>providing |        | Offered Volume, being the participant's real power offer to the ISO | MW              | 1            | dispatched signal | being monitored |            | mean time to repair is<br>48 hours          |                       | mean time to repair is 48 hours             |
|-----------------------|--------|---|-----------------|--------------|-------------------|-----------------|------------|---|-----------------------|---|
| load shed service for |        | Armed Volume, being the real power commitment of the LSSI resource  | MW              | 1            | · ·               |                 |            |   |                       |   |
| imports               |        | (From ISO) dispatched volume  |                 | MW           |                   | N/A             |            | Signal sent by AESO when                    | LSSI dispatched on or | off   |
|                       | Status | LSSI provider status indication                                     | 0 =<br>Disarmed | 1 =<br>Armed |                   | N/A             | 30 seconds | 98.0%<br>mean time to repair is<br>48 hours | 15 seconds            | 98.0%<br>mean time to repair is<br>48 hours |
|                       |        | (From ISO) load shed service for imports dispatch status            | 0 =<br>Disarmed | 1 =<br>Armed |                   | N/A             |            | Signal sent by ISO wher for imports is disp |                       |   |

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